

The AFP of Western New York presents its 2016 November Lunch Meeting

Wednesday, November 16th, 20116

Located at:



3400 Monroe Ave, Pittsford, NY 14534 (585) 586-7000

THE ASSOCIATION FOR FINANCIAL PROFESSIONALS OF WESTERN NY

The Association for Financial Professionals of Western New York is a non-profit, educationally oriented organization, which provides a forum for the active and open exchange of concepts and techniques related to the practice of cash and treasury management. Today's membership represents a wide cross section of local industry professionals. Membership is open to individuals from businesses and non-profit organizations, financial service vendors and banks. A free flow of ideas and information is encouraged and maintained among the Association's members.

Each year, the AFPWNY bases its education program decisions on participant response to the previous year's programs. This process ensures that topics addressed during each seminar reflect the most prevalent issues, and that the information provided is on leading edge technologies. Conference attendance continues to flourish resulting from feedback received from attendees.

AFPWNY encourages member participation in the National Association for Financial Professionals (AFP). In addition to offering a wide range of continuing education opportunities, professional certification and industry standards programs, the AFP has become an invaluable resource for disciplines represented in organizational and corporate treasury areas. Together with affiliate organizations, AFP works to increase professional skills and to enhance the recognition and credibility of the treasury management profession.

Program Registration & Lunch: 11:30 AM – 2:00 PM

Lunch will be provided around noon. Come early, it's a great chance to network!

Presentation: 12:30 PM – 1:45 PM

<u>Topic</u>: Catching the Approaching Wave of Faster Payments <u>Speaker</u>: Carl Slabicki, Vice President Treasury Services, BNY Mellon

Advances in consumer technology are growing at an exponential rate while the U.S. payment system has been relatively stagnant for decades. Can we finally catch up? This session will dive into the current technologies that are bound to create some waves in the payment industry that will affect the way businesses do business.

Speaker Information:

Carl Slabicki, CTP, AAP Vice President Treasury Services, BNY Mellon

Carl Slabicki is a Senior Product Manager at BNY Mellon for USD Clearing Product Management. In his current role, Carl is responsible for supporting and developing integrated services to facilitate ACH payments as well as strategy development for Faster Payment initiatives such as Real-time Payments.

Prior to joining BNY Mellon in 2014, Mr. Slabicki was the Treasurer for the Wurth Group of North America Inc. which is the regional in-house bank, holding company and shared service center for the Wurth Group.

Mr. Slabicki graduated from Muhlenberg College with bachelor degrees in Economics and in Business Administration. He is a Certified Treasury Professional (CTP), an Accredited ACH Professional (AAP) and a member of the Association for Financial Professionals (AFP).

This Conference has been approved for up to 1.2 CTP/CCM recertification credits by the Association for Financial Professionals

Directions to TRATA:



From the West:

Take I-90 East to Exit 46 for I-390 N toward Rochester. Continue on I-390 N for 4.6 Miles. Take Exit 15 to merge on I-590 N toward Downtown/Rochester. Continue on I-590 N for 2.5 Miles until Exit 2 for NY-31/Monroe Ave toward Pittsford. In 1.2 Miles, Pomodoro's will be on your left.

From the East:

Take I-90 West to Exit 45 for I-490 toward Rochester. Exit 45 turns slightly right and becomes I-490 West. Continue on I-490 W for 5.4 Miles until Exit 26 for NY-31 toward Pittsford. Turn right on NY-31 W and continue for 3.1 Miles. Pomodoro's will be on your right.

From the South:

Take I-390 N to Exit 15 to merge onto I-590 N toward Downtown/Rochester. Continue on I-590 N for 2.5 Miles until Exit 2 for NY-31/Monroe Ave toward Pittsford. In 1.2 Miles, Pomodoro's will be on your left.



CONFIRMATION OF ATTENDANCE

The Association for Financial Professionals has approved the following program for CTP/CCM recertification credits:

Sponsor: AFP of Western New York

Program: 2016 November Lunch Meeting

Program Date/Location: November 16, 2016/Pittsford, NY

Number of Eligible Recertification Credits: 1.2

NOTE: Recorded/archived programs must have an accompanying assessment to be eligible for CTP/CCM credits

Determining Allowed Credits: CTPs and CCMs are responsible for determining the number of credits earned based upon actual attendance, at the rate of one credit for every 50 minutes of qualified cash/treasury or finance related continuing education.

The following are sessions that do not qualify for recertification credits:

- Sessions specific to organizational products and/or sales
- Fundamental or introductory courses in finance or cash/treasury management
- Career development sessions not specific to finance or cash/treasury management
- Business development sessions not specific to finance or cash/treasury management
- CTP exam preparation sessions

Reporting of Credits: CTPs/CCMs must report credits directly to AFP at the end of the recertification cycle. Credits should be submitted via the online Recertification Resource Center or the paper form found on AFP's Web site at <u>www.AFPonline.org/recertguidelines</u>. Documentation of credits is required if audited. CTPs and CCMs **must** retain documentation of their attendance for a period of two years after the end of their cycle in the event of an audit.

CREDIT RECORD:

I have earned _____CTP/CCM recertification credit(s) by attending this continuing education activity.