

The AFP of Western New York presents its 2022 March Lunch Meeting

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BANK OF AMERICA Wednesday, March 23rd, 2022 DoubleTree by Hilton Hotel Rochester 1111 Jefferson Road, Rochester, NY 14623

Association for Financial Professionals of Western New York (AFPWNY) is a non-profit, educationally oriented organization, which provides a forum for the active and open exchange of concepts and techniques related to the practice of cash and treasury management. Today's membership represents a wide cross section of local industry professionals. Membership is open to individuals from businesses and non-profit organizations, financial service vendors and banks. A free flow of ideas and information is encouraged and maintained among the Association's members.

Each year, the AFPWNY bases its education program decisions on participant response to the previous year's programs. This process ensures that topics addressed during each seminar reflect the most prevalent issues, and that the information provided is on leading edge technologies. Conference attendance continues to flourish resulting from feedback received from attendees.

AFPWNY encourages member participation in the National Association for Financial Professionals (AFP). In addition to offering a wide range of continuing education opportunities, professional certification and industry standards programs, the AFP has become an invaluable resource for disciplines represented in organizational and corporate treasury areas. Together with affiliate organizations, AFP works to increase professional skills and to enhance the recognition and credibility of the treasury management profession.

Lunch Meeting Schedule and Speaker Information

This Conference has been approved for up to 1.8 CTP/CCM and 1.8 FP&A recertification credits by the Association for Financial Professionals

Program Registration & Lunch: 11:30 AM – 12:00 PM

Lunch will be provided during registration. Come early, it's a great chance to network!

Presentation and Q&A: 12:00 PM – 1:30 PM

Topic: Corporate Focus: Global Inflation and Risk Management

<u>Speaker</u>: Justin Calvert – Director, Strategic Risk Management Solutions – Bank of America (BofA) Securities

Session Description: As the COVID pandemic eases and economies continue to reopen, concerns over higher inflation and tighter monetary policy have become a top concern for companies. As market conditions continue to prove challenging, BofA Securities will share thoughts on its recent Corporate Inflation Survey and discuss strategies for 2022 and beyond.

Speaker Information



Justin Calvert – Director, Strategic Risk Management Solutions – BofA Securities

Justin Calvert is a Director in Global Capital Markets at BofA Securities. Justin joined the firm in June 2013. Based in New York, Justin is part of the Strategic Risk Management Solutions group, which provides consultative services for BofA Securities' Corporate and Commercial clients centered on the risk management of interest rate and foreign exchange exposures.

Prior to joining BofA Securities, Justin worked at Barclays Capital in Global Finance Structuring & Advisory focusing on structured capital markets and risk solutions transactions. Prior to Barclays, Justin worked at Deloitte advising some of the firm's largest clients on complex accounting and valuation matters, including mergers and acquisitions, . leveraged buyouts, recapitalizations, joint ventures, derivatives and hedging, asset securitizations, debt and equity financings and structured transactions.

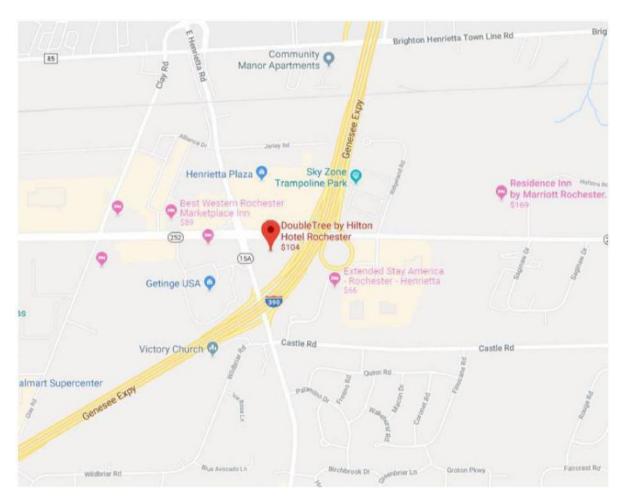
Justin has Bachelor of Arts in Business and Master of Accounting degrees from the University of Florida. Justin is a CFA charter holder and a CPA.

Menu Information (In-Person Attendees)

Lunch: 11:30am-12:30pm

- Minestrone Soup
 - o Served With Garlic Parmesan Focaccia
- Garden Salad
 - Mixed Greens, Grape Tomatoes, English Cucumber, Shredded Carrot, Croutons
- Mediterranean Pasta Salad
 - Rotini Pasta, Balsamic, Dijon, Sun-Dried Tomato, Pepperoncini, Olives, Feta, Parmesan, Herbs
- Parmesan Crusted Chicken
 - o Breaded Chicken Breast, Marinara, Herbs, Three-Cheese Blend
- Veggie Ravioli
 - o Grilled Vegetable Ravioli, Spinach, Roasted Garlic Cream Sauce
- Cannoli & Tiramisu

Directions to DoubleTree by Hilton



From the New York State Thruway: Exit 46 to 390N to Exit 14B, East Henrietta Rd. Turn left on Rt. 15A. The hotel is on the right.

From the Greater Rochester International Airport: Exit airport. Turn right to merge onto I-390S. Follow 390S to Exit 14B, East Henrietta Rd. Turn right onto Rt. 15A. The hotel is on the immediate right.

From the North: Take I-590S to I-390S to Exit 14B, East Henrietta Rd. Turn right onto Rt. 15A. The hotel is on the immediate right.

From the South: Take I-390N to Exit 14B, East Henrietta Rd. Turn left onto Rt. 15A. The hotel is on the immediate right.

From the East: Take I-490W to I-590S to I-390S to Exit 14B, East Henrietta Rd. Turn right onto Rt. 15A. The hotel is on the immediate right.

From the West: Take I-490E to I-390S to Exit 14B, East Henrietta Rd. Turn right onto Rt. 15A. The hotel is on the immediate right.