



ASSOCIATION FOR
FINANCIAL
PROFESSIONALS

Western NY

The AFP of Western New York presents its
March 2021 Lunch Meeting

Sponsored By:



BANK OF AMERICA

**March 17th, 2021
12:00pm to 1:30pm
VIRTUAL EVENT**

WEBINAR ACCESS DETAILS TO BE PROVIDED SEPARATELY TO EVENT REGISTRANTS

THE ASSOCIATION FOR FINANCIAL PROFESSIONALS OF WESTERN NY

The Association for Financial Professionals of Western New York is a non-profit, educationally oriented organization, which provides a forum for the active and open exchange of concepts and techniques related to the practice of cash and treasury management. Today's membership represents a wide cross section of local industry professionals. Membership is open to individuals from businesses and non-profit organizations, financial service vendors and banks. A free flow of ideas and information is encouraged and maintained among the Association's members.

Each year, the AFPWNY bases its education program decisions on participant response to the previous year's programs. This process ensures that topics addressed during each seminar reflect the most prevalent issues, and that the information provided is on leading edge technologies. Conference attendance continues to flourish resulting from feedback received from attendees.

AFPWNY encourages member participation in the National Association for Financial Professionals (AFP). In addition to offering a wide range of continuing education opportunities, professional certification and industry standards programs, the AFP has become an invaluable resource for disciplines represented in organizational and corporate treasury areas. Together with affiliate organizations, AFP works to increase professional skills and to enhance the recognition and credibility of the treasury management profession.

Presentation: 12:00 PM – 1:30 PM

Topic: 2021 Year Ahead, Corporate Risk Management Themes.

Description: Are you positioning for global recovery and adapting to structural changes? How are you capitalizing on a post-COVID market environment?

Speaker: Chris Friel - Director - Rates & Currencies Solutions - Bank of America Securities

Speaker Information:



Chris Friel – Director – Bank of America Securities

Chris Friel is a Director in the Rates & Currencies Solutions team at BofA Securities, in his twelfth year with the group. Before re-locating to Boston in 2013 under the leadership of Angelo Evangelista, Chris was a member of the Rates/FX solutions team in Charlotte, NC supporting multiple lines of business across the Southeast including Global Commercial Banking (GCB), Dealer Financial Solutions (DFS), Commercial Real-Estate Banking (CREB), US Trust and Business Banking (BB).

Chris has been responsible for identifying Rates and FX exposures and working with clients across the global commercial banking platforms to implement a variety of risk management solutions. His past coverage responsibilities have included delivering Rates and FX solutions for the bank's GCB markets across the entire Northeast

Chris holds an B.A. in Finance from the Ohio State University where he was a member of the men's varsity lacrosse program. He is from central New Hampshire and currently resides in Andover, MA with his wife, son (4) and daughter (2)

This Conference has been approved for up to 1.8 CTP/CCM and 1.8 FP&A recertification credits by the Association for Financial Professionals at the rate of one credit for each 50 minutes of attendance.