

The AFP of Western New York presents its November 2025 Meeting

Sponsored By



Wednesday November 19th, 2025 Located at Brookfield Country Club

5120 Shimerville Road, Clarence NY 14031 (716) 632-2500

THE ASSOCIATION FOR FINANCIAL PROFESSIONALS OF WESTERN NY

The Association for Financial Professionals of Western New York is a non-profit, educationally oriented organization, which provides a forum for the active and open exchange of concepts and techniques related to the practice of cash and treasury management. Today's membership represents a wide cross section of local industry professionals. Membership is open to individuals from businesses and non-profit organizations, financial service vendors and banks. A free flow of ideas and information is encouraged and maintained among the Association's members.

Each year, the AFPWNY bases its education program decisions on participant response to the previous year's programs. This process ensures that topics addressed during each seminar reflect the most prevalent issues, and that the information provided is on leading edge technologies. Conference attendance continues to flourish resulting from feedback received from attendees.

AFPWNY encourages member participation in the National Association for Financial Professionals (AFP). In addition to offering a wide range of continuing education opportunities, professional certification and industry standards programs, the AFP has become an invaluable resource for disciplines represented in organizational and corporate treasury areas. Together with affiliate organizations, AFP works to increase professional skills and to enhance the recognition and credibility of the treasury management profession.

Conference Schedule and Speaker Information

This Conference is requesting approval for up to 1.2 CTP/CCM and 1.2 FP&A recertification credits by the Association for Financial Professionals at the rate of one credit for each 50 minutes of attendance.

Registration: 11:15 AM – 11:45 PM

Lunch will be provided during the program. Come early, it's a great chance to network!

Program: 11:45 AM – 12:45 PM

Topic: Economic Update

<u>Speaker</u>: Tim Quinlan, Managing Director & Senior Economist – Wells Fargo Corporate & Investment Banking

<u>Session Description</u>: The U.S. economy remains resilient in the face of growing headwinds. This discussion will offer a focused overview of key factors shaping the outlook—including trade dynamics, geopolitical risks, and the Fed's policy stance. We'll assess labor market conditions, inflation pressures, and consumer spending to gauge underlying momentum and emerging vulnerabilities as we approach the new year.

Speaker Information



Tim Quinlan

Managing Director, Senior Economist

Wells Fargo Securities, LLC

Tim Quinlan is a managing director and senior economist with Wells Fargo Corporate and Investment Banking. A Western NY native now based in Charlotte, N.C., he provides analysis on both the U.S. economy and major foreign economies.

Tim's work has been published in academic economic journals and his comments on the economy regularly appear in The Wall Street Journal, The New York Times and USA Today. He is also a frequent guest on Bloomberg TV, CNBC and National Public Radio.

Tim first joined the company in 2002 and previously held positions as a trust account portfolio manager and investment strategist before joining the economics group in 2007. Prior to joining the company, he worked for Putnam Investments in Boston. Tim is a member of the National Association for Business Economics. Tim has a B.A. from Siena College in Albany, N.Y.

Menu Information (In-Person Attendees)

Lunch:

- Cesar Salad
- pasta Salad
- Herb roasted Potatoes
- Chicken Marsala
- Herb Braised Brisket
- Seasonal vegetable
- Assorted Soda, Bottled Water, Coffee, and Tea